

## Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known)

Chapter 11 Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>MASDAC, LLC</u>		
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	<u>DBA Larsen &amp; Ruggiero Mechanical</u> <u>DBA L&amp;R Mechanical</u>		
3. Debtor's federal Employer Identification Number (EIN)	<u>81-1550490</u>		
4. Debtor's address	<b>Principal place of business</b>  <u>12 Cross Street</u> <u>Staten Island, NY 10304</u> Number, Street, City, State & ZIP Code	<b>Mailing address, if different from principal place of business</b>  <u>1135 Pheasant Lane</u> <u>Collegeville, PA 19426</u> P.O. Box, Number, Street, City, State & ZIP Code	
	<b>Richmond</b> County	<b>Location of principal assets, if different from principal place of business</b>  Number, Street, City, State & ZIP Code	
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor MASDAC, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**7. Describe debtor's business** A. *Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. *Check all that apply*

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**2382**

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

*Check one:*

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

Debtor **MASDAC, LLC**  
Name

Case number (if known) \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

No  
 Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No  
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_  
 It needs to be physically secured or protected from the weather.  
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
 Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State &amp; ZIP Code \_\_\_\_\_

**Is the property insured?**

No  
 Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

**15. Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

**16. Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
-----------------------------------------	----------------------------------------------------------------	------------------------------------------------------

Debtor **MASDAC, LLC** Case number (*if known*) \_\_\_\_\_

Name

 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

Debtor

**MASDAC, LLC**

Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 29, 2024

MM / DD / YYYY

**X /s/ Alain Holtz**

Signature of authorized representative of debtor

**Alain Holtz**

Printed name

Title Managing Member

**18. Signature of attorney**

**X /s/ Heath S. Berger**

Signature of attorney for debtor

Date April 29, 2024

MM / DD / YYYY

**Heath S. Berger**

Printed name

**Berger, Fischoff, Shumer, Wexler & Goodman, LLP**

Firm name

**6901 Jericho Turnpike**

**Suite 230**

**Syosset, NY 11791**

Number, Street, City, State & ZIP Code

Contact phone 516-747-1136

Email address

hberger@bfslawfirm.com/gfischoff@bfslawfirm.com

**hb-7802 NY**

Bar number and State

## Fill in this information to identify the case:

Debtor name MASDAC, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 29, 2024X /s/ Alain Holtz

Signature of individual signing on behalf of debtor

Alain Holtz

Printed name

Managing Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	MASDAC, LLC
United States Bankruptcy Court for the:	EASTERN DISTRICT OF NEW YORK
Case number (if known):	_____

Check if this is an  
amended filing

## Official Form 204

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ABCO HVACR Supply + Solutions C/O Daikin Applied ABCO Refrigeration Supply Corp PO Box 650988 Dallas, TX 75265-0988		Vendor				\$4,274.89
ABM Automated Building Management Systems Inc. 54 Cherry Lane Floral Park, NY 11001		Vendor	Unliquidated Disputed			\$205,560.00
Ade Systems Inc. 150 Albany Avenue Freeport, NY 11520		Vendor	Unliquidated Disputed			\$20,262.69
Albert Weiss Air Condition Products Inc. 1040 6th Avenue Suite 12A New York, NY 10018		Vendor				\$16,058.06
Aleta Industries Inc. 242 Eagle Street Brooklyn, NY 11222		Vendor	Unliquidated Disputed			\$325,821.53
APCO Insulation Co Inc. 33-46 55th Street Woodside, NY 11377		Vendor				\$45,160.00
Atlas Acon Electric 283 Hudson Street New York, NY 10013		Vendor				\$26,740.00
Bank of America PO Box 15026 Wilmington, DE 19850-5026		Credit card	Unliquidated Disputed			\$53,249.16

Debtor **MASDAC, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ferguson Enterprises 625 W. 55th Street New York, NY 10019-3560		Vendor				<b>\$8,530.53</b>
G.J.R. Heating & Air Conditioning Services Inc. 10 Cross Street Staten Island, NY 10304		Liability from note from prior owner	Unliquidated Disputed			<b>\$350,000.00</b>
Gil-Bar Industries PO Box 23184 New York, NY 10087-3184		Vendor				<b>\$11,500.00</b>
Johnston Controls 60 East 42nd Street New York, NY 10165		Vendor				<b>\$31,549.86</b>
Kailee Sheet Metal LLC 35 Dry Hill Lake Road Monroe, NY 10950		Vendor				<b>\$7,000.00</b>
Mayer Malbin Company Inc. 65-25 30th Avenue Woodside, NY 11377		Vendor				<b>\$4,445.31</b>
Mechanical Technologies LLC 10 Bloomfield Avenue Suite 5 Pine Brook, NJ 07058		Vendor				<b>\$14,980.00</b>
Precise Testing & Balancing PO Box 631 Hicksville, NY 11802		Vendor				<b>\$20,200.00</b>
Precision Test & Balance of NY Corp. 244 Maple Place Mineola, NY 11501		Vendor				<b>\$6,000.00</b>
Pronto Gas Heating Supplies 181 Chrystie Street New York, NY 10002		Vendor				<b>\$4,747.48</b>

Debtor **MASDAC, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Siemens Industry Inc. New York/New Jersey Sales Office 412 Mt. Kemble Avenue Suite 200 S Morristown, NJ 07960		Vendor				<b>\$9,083.00</b>
Travelers Insurance Agency One Toer Square Hartford, CT 06183		Premiums	Unliquidated Disputed			<b>\$43,000.00</b>

Fill in this information to identify the case:

Debtor name **MASDAC, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

##### 1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

###### 1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

###### 1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **822,341.79**

###### 1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **822,341.79**

#### Part 2: Summary of Liabilities

##### 2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **0.00**

##### 3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

###### 3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

###### 3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **1,227,301.46**

##### 4. **Total liabilities** .....

Lines 2 + 3a + 3b

\$ **1,227,301.46**

## Fill in this information to identify the case:

Debtor name **MASDAC, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.

<b>All cash or cash equivalents owned or controlled by the debtor</b>			<b>Current value of debtor's interest</b>
3. <b>Checking, savings, money market, or financial brokerage accounts (Identify all)</b>	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1. <b>Santander</b>		<b>Checking account</b>	<b>5972</b>
			<b>\$30,000.00</b>

3.2. <b>Chase Bank</b>	<b>Checking account</b>	<b>2162</b>	<b>\$3,000.00</b>
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**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$33,000.00****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes Fill in the information below.**11. Accounts receivable**

Debtor MASDAC, LLC  
NameCase number (*If known*) \_\_\_\_\_

11a. 90 days old or less:	<u>777,341.79</u>	-	<u>0.00</u>	= ....	<u>\$777,341.79</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$777,341.79**Part 4: Investments****13. Does the debtor own any investments?**

No. Go to Part 5.  
 Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.  
 Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.  
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. **Office furniture**40. **Office fixtures**41. **Office equipment, including all computer equipment and communication systems equipment and software**

**6-7 Desktop Computers, 14 Monitors, Flat Screen TV, 7 Desks & 3 Printers**

<b>\$0.00</b>	<b>Liquidation</b>	<b>\$2,000.00</b>
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42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$2,000.0044. **Is a depreciation schedule available for any of the property listed in Part 7?**

No  
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

Debtor **MASDAC, LLC**  
NameCase number (*If known*) \_\_\_\_\_

No  
 Yes

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.  
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. <b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1. <b>2013 Chevrolet Express Van 90,000 miles</b>	<b>\$0.00</b>	<b>Debtors Estimate</b>	<b>\$4,500.00</b>
47.2. <b>2016 Nissan V13 Van 80,000 miles</b>	<b>\$0.00</b>	<b>Debtors Estimate</b>	<b>\$4,500.00</b>
47.3. <b>2015 Chevrolet Express Van 130,000 miles</b>	<b>\$0.00</b>	<b>Debtors Estimate</b>	<b>\$1,000.00</b>

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$10,000.00**52. **Is a depreciation schedule available for any of the property listed in Part 8?**

No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No  
 Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**

No. Go to Part 10.  
 Yes Fill in the information below.

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.  
 Yes Fill in the information below.

Debtor MASDAC, LLC  
NameCase number (*If known*) \_\_\_\_\_**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**  
Include all interests in executory contracts and unexpired leases not previously reported on this form. No. Go to Part 12. Yes Fill in the information below.

		Current value of debtor's interest
71.	<b>Notes receivable</b> Description (include name of obligor)	
72.	<b>Tax refunds and unused net operating losses (NOLs)</b> Description (for example, federal, state, local)	
73.	<b>Interests in insurance policies or annuities</b>	
74.	<b>Causes of action against third parties (whether or not a lawsuit has been filed)</b>	
75.	<b>Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims</b>	
76.	<b>Trusts, equitable or future interests in property</b>	
77.	<b>Other property of any kind not already listed</b> Examples: Season tickets, country club membership	

Pension for Union Local 638 SteamfittersUnknown

78.	<b>Total of Part 11.</b>	<u><b>\$0.00</b></u>
	Add lines 71 through 77. Copy the total to line 90.	
79.	<b>Has any of the property listed in Part 11 been appraised by a professional within the last year?</b>	

No  
 Yes

Debtor MASDAC, LLC  
NameCase number (*If known*) \_\_\_\_\_Part 12: **Summary****In Part 12 copy all of the totals from the earlier parts of the form**

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u><b>\$33,000.00</b></u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u><b>\$0.00</b></u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u><b>\$777,341.79</b></u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u><b>\$0.00</b></u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u><b>\$0.00</b></u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u><b>\$0.00</b></u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u><b>\$2,000.00</b></u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u><b>\$10,000.00</b></u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u><b>\$0.00</b></u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u><b>\$0.00</b></u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<u><b>\$0.00</b></u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u><b>\$822,341.79</b></u>	+ 91b. <u><b>\$0.00</b></u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u><b>\$822,341.79</b></u>

Fill in this information to identify the case:

Debtor name MASDAC, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name **MASDAC, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.  
 Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<b>Nonpriority creditor's name and mailing address</b> <b>ABCO HVACR Supply + Solutions</b> <b>C/O Daikin Applied</b> <b>ABCO Refrigeration Supply Corp</b> <b>PO Box 650988</b> <b>Dallas, TX 75265-0988</b>  <b>Date(s) debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$4,274.89</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: Vendor</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	<b>Nonpriority creditor's name and mailing address</b> <b>ABM</b> <b>Automated Building Management</b> <b>Systems Inc.</b> <b>54 Cherry Lane</b> <b>Floral Park, NY 11001</b>  <b>Date(s) debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$205,560.00</b></span> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim: Vendor</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	<b>Nonpriority creditor's name and mailing address</b> <b>Ade Systems Inc.</b> <b>150 Albany Avenue</b> <b>Freeport, NY 11520</b>  <b>Date(s) debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$20,262.69</b></span> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim: Vendor</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	<b>Nonpriority creditor's name and mailing address</b> <b>Air Tin Supply Inc.</b> <b>2710 Richmond Terrace</b> <b>Staten Island, NY 10303</b>  <b>Date(s) debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$391.95</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: Vendor</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<b>MASDAC, LLC</b> Name	Case number (if known)
3.5	<p>Nonpriority creditor's name and mailing address  <b>Albert Weiss Air Condition Products Inc.</b>  <b>1040 6th Avenue</b>  <b>Suite 12A</b>  <b>New York, NY 10018</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Vendor</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		<b>\$16,058.06</b>
3.6	<p>Nonpriority creditor's name and mailing address  <b>Aleta Industries Inc.</b>  <b>242 Eagle Street</b>  <b>Brooklyn, NY 11222</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Vendor</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		<b>\$325,821.53</b>
3.7	<p>Nonpriority creditor's name and mailing address  <b>APCO Insulation Co Inc.</b>  <b>33-46 55th Street</b>  <b>Woodside, NY 11377</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Vendor</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		<b>\$45,160.00</b>
3.8	<p>Nonpriority creditor's name and mailing address  <b>Atlas Acon Electric</b>  <b>283 Hudson Street</b>  <b>New York, NY 10013</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Vendor</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		<b>\$26,740.00</b>
3.9	<p>Nonpriority creditor's name and mailing address  <b>Bank of America</b>  <b>PO Box 15026</b>  <b>Wilmington, DE 19850-5026</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>7977</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Credit card</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		<b>\$53,249.16</b>
3.10	<p>Nonpriority creditor's name and mailing address  <b>Building Controls &amp; Solutions</b>  <b>PO Box 641087</b>  <b>Dallas, TX 75264-1086</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Vendor</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		<b>\$521.77</b>
3.11	<p>Nonpriority creditor's name and mailing address  <b>Bush Wholesalers Inc.</b>  <b>Bush Sales</b>  <b>637 Sackett Street</b>  <b>Brooklyn, NY 11217</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Vendor</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		<b>\$39.25</b>

Debtor	<b>MASDAC, LLC</b> Name	Case number (if known)
3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Control Solutions Group</b> <b>122 West 27th Street</b> <b>5th Floor</b> <b>New York, NY 10001</b>  <b>Date(s) debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Vendor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<b>\$1,560.00</b>
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Ferguson Enterprises</b> <b>625 W. 55th Street</b> <b>New York, NY 10019-3560</b>  <b>Date(s) debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Vendor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<b>\$8,530.53</b>
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>G&amp;G Electric Supply Co Inc.</b> <b>137 West 24th Street</b> <b>New York, NY 10011-1902</b>  <b>Date(s) debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Vendor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<b>\$197.09</b>
3.15	<b>Nonpriority creditor's name and mailing address</b> <b>G.J.R. Heating &amp; Air Conditioning Services Inc.</b> <b>10 Cross Street</b> <b>Staten Island, NY 10304</b>  <b>Date(s) debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Liability from note from prior owner</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<b>\$350,000.00</b>
3.16	<b>Nonpriority creditor's name and mailing address</b> <b>Gil-Bar Industries</b> <b>PO Box 23184</b> <b>New York, NY 10087-3184</b>  <b>Date(s) debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Vendor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<b>\$11,500.00</b>
3.17	<b>Nonpriority creditor's name and mailing address</b> <b>Great Kills Plumbing &amp; Heating Supply</b> <b>4041 Hylan Boulevard</b> <b>Staten Island, NY 10308</b>  <b>Date(s) debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Vendor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<b>\$50.51</b>
3.18	<b>Nonpriority creditor's name and mailing address</b> <b>Ideal Supply Co.</b> <b>445 Communipaw Avenue</b> <b>Jersey City, NJ 07304</b>  <b>Date(s) debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Vendor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<b>\$645.67</b>

Debtor	<b>MASDAC, LLC</b> Name	Case number (if known)	
3.19	<b>Nonpriority creditor's name and mailing address</b> <b>Johnston Controls</b> <b>60 East 42nd Street</b> <b>New York, NY 10165</b> <b>Date(s) debt was incurred</b> <u>  </u> <b>Last 4 digits of account number</b> <u>  </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$31,549.86</b>
3.20	<b>Nonpriority creditor's name and mailing address</b> <b>Kailee Sheet Metal LLC</b> <b>35 Dry Hill Lake Road</b> <b>Monroe, NY 10950</b> <b>Date(s) debt was incurred</b> <u>  </u> <b>Last 4 digits of account number</b> <u>  </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,000.00</b>
3.21	<b>Nonpriority creditor's name and mailing address</b> <b>Luce Schwab &amp; Kase Inc.</b> <b>PO Box 779</b> <b>9 Gloria Avenue</b> <b>Fairfield, NJ 07007</b> <b>Date(s) debt was incurred</b> <u>  </u> <b>Last 4 digits of account number</b> <u>  </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,417.36</b>
3.22	<b>Nonpriority creditor's name and mailing address</b> <b>Mayer Malbin Company Inc.</b> <b>65-25 30th Avenue</b> <b>Woodside, NY 11377</b> <b>Date(s) debt was incurred</b> <u>  </u> <b>Last 4 digits of account number</b> <u>  </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,445.31</b>
3.23	<b>Nonpriority creditor's name and mailing address</b> <b>Mechanical Technologies LLC</b> <b>10 Bloomfield Avenue</b> <b>Suite 5</b> <b>Pine Brook, NJ 07058</b> <b>Date(s) debt was incurred</b> <u>  </u> <b>Last 4 digits of account number</b> <u>  </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$14,980.00</b>
3.24	<b>Nonpriority creditor's name and mailing address</b> <b>Metal Trades Branch Local 638</b> <b>Pension Fund a/k/a The Steamfitters</b> <b>Industry Pension Fund</b> <b>27-08 40th Avenue 2nd Floor</b> <b>Long Island City, NY 11101</b> <b>Date(s) debt was incurred</b> <u>  </u> <b>Last 4 digits of account number</b> <u>  </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Possible liability for union</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.25	<b>Nonpriority creditor's name and mailing address</b> <b>MWSK HVAC Equipment Sales Inc.</b> <b>120 West 31st Street</b> <b>3rd Floor</b> <b>New York, NY 10001</b> <b>Date(s) debt was incurred</b> <u>  </u> <b>Last 4 digits of account number</b> <u>  </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,544.25</b>

Debtor	<b>MASDAC, LLC</b> Name	Case number (if known)	
3.26	<p>Nonpriority creditor's name and mailing address  <b>Precise Testing &amp; Balancing</b>  <b>PO Box 631</b>  <b>Hicksville, NY 11802</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Vendor</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$20,200.00</b>
3.27	<p>Nonpriority creditor's name and mailing address  <b>Precision Test &amp; Balance of NY Corp.</b>  <b>244 Maple Place</b>  <b>Mineola, NY 11501</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Vendor</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$6,000.00</b>
3.28	<p>Nonpriority creditor's name and mailing address  <b>Pronto Gas Heating Supplies</b>  <b>181 Chrystie Street</b>  <b>New York, NY 10002</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Vendor</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$4,747.48</b>
3.29	<p>Nonpriority creditor's name and mailing address  <b>Siemens Industry Inc.</b>  <b>New York/New Jersey Sales Office</b>  <b>412 Mt. Kemble Avenue</b>  <b>Suite 200 S</b>  <b>Morristown, NJ 07960</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Vendor</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$9,083.00</b>
3.30	<p>Nonpriority creditor's name and mailing address  <b>SRS Enterprises Inc.</b>  <b>14 Leonardville Road</b>  <b>Middletown, NJ 07748</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Vendor</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$3,600.00</b>
3.31	<p>Nonpriority creditor's name and mailing address  <b>The Enterprise Association</b>  <b>Metal Trades Branch Local Union 638</b>  <b>27-08 40th Avenue</b>  <b>4th Floor</b>  <b>Long Island City, NY 11101</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Possible liability for union benefits</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>Unknown</b>
3.32	<p>Nonpriority creditor's name and mailing address  <b>Tower Water Management</b>  <b>5 Shirley Avenue</b>  <b>Somerset, NJ 08873</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Vendor</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$1,700.00</b>

Debtor	<b>MASDAC, LLC</b> Name	Case number (if known)	
3.33	<b>Nonpriority creditor's name and mailing address</b> <b>Travelers Insurance Agency</b> <b>One Toer Square</b> <b>Hartford, CT 06183</b> <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Premiums</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$43,000.00</b>
3.34	<b>Nonpriority creditor's name and mailing address</b> <b>United Refrigeration Inc.</b> <b>11401 Roosevelt Boulevard</b> <b>Philadelphia, PA 19154-2197</b> <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,629.10</b>
3.35	<b>Nonpriority creditor's name and mailing address</b> <b>Vertiv Corporation</b> <b>505 N. Cleveland Avenue</b> <b>Westerville, OH 43082</b> <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$232.00</b>
3.36	<b>Nonpriority creditor's name and mailing address</b> <b>Vico Inc.</b> <b>448 West 36th Street</b> <b>New York, NY 10018</b> <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,610.00</b>

### Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

### Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1  
 5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
 Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	<b>0.00</b>
5b.	+	<b>1,227,301.46</b>
5c.	\$	<b>1,227,301.46</b>

## Fill in this information to identify the case:

Debtor name **MASDAC, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

## Fill in this information to identify the case:

Debtor name **MASDAC, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206H**  
**Schedule H: Your Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Do you have any codebtors?**

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.****Column 1: Codebtor****Column 2: Creditor****Name****Mailing Address****Name****Check all schedules that apply:**

D  
 E/F  
 G

2.1

Street

City      State      Zip Code

D  
 E/F  
 G

2.2

Street

City      State      Zip Code

D  
 E/F  
 G

2.3

Street

City      State      Zip Code

D  
 E/F  
 G

2.4

Street

City      State      Zip Code

**United States Bankruptcy Court**  
**Eastern District of New York**

In re **MASDAC, LLC**

Debtor(s)

Case No.  
Chapter**11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Alain Holtz</b> <b>1135 Pheasant Lane</b> <b>Collegeville, PA 19426</b>	<b>50</b>		<b>Equity</b>
<b>Cheryl Holtz</b> <b>1135 Pheasant Lane</b> <b>Collegeville, PA 19426</b>	<b>50</b>		<b>Equity</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 29, 2024Signature /s/ Alain Holtz  
Alain Holtz

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Eastern District of New York**

In re **MASDAC, LLC**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: **April 29, 2024**

**/s/ Alain Holtz**

**Alain Holtz/Managing Member**  
Signer/Title

Date: **April 29, 2024**

**/s/ Heath S. Berger**

Signature of Attorney  
**Heath S. Berger**  
**Berger, Fischoff, Shumer, Wexler & Goodman, LLP**  
**6901 Jericho Turnpike**  
**Suite 230**  
**Syosset, NY 11791**  
**516-747-1136**

ABCO HVACR Supply + Solutions  
C/O Daikin Applied  
ABCO Refrigeration Supply Corp  
PO Box 650988  
Dallas TX 75265-0988

ABM  
Automated Building Management  
Systems Inc.  
54 Cherry Lane  
Floral Park NY 11001

Ade Systems Inc.  
150 Albany Avenue  
Freeport NY 11520

Air Tin Supply Inc.  
2710 Richmond Terrace  
Staten Island NY 10303

Albert Weiss Air Condition Products Inc.  
1040 6th Avenue  
Suite 12A  
New York NY 10018

Aleta Industries Inc.  
242 Eagle Street  
Brooklyn NY 11222

APCO Insulation Co Inc.  
33-46 55th Street  
Woodside NY 11377

Atlas Acon Electric  
283 Hudson Street  
New York NY 10013

Bank of America  
PO Box 15026  
Wilmington DE 19850-5026

Building Controls & Solutions  
PO Box 641087  
Dallas TX 75264-1086

Bush Wholesalers Inc.  
Bush Sales  
637 Sackett Street  
Brooklyn NY 11217

Control Solutions Group  
122 West 27th Street  
5th Floor  
New York NY 10001

Ferguson Enterprises  
625 W. 55th Street  
New York NY 10019-3560

G&G Electric Supply Co Inc.  
137 West 24th Street  
New York NY 10011-1902

G.J.R. Heating & Air Conditioning  
Services Inc.  
10 Cross Street  
Staten Island NY 10304

Gil-Bar Industries  
PO Box 23184  
New York NY 10087-3184

Great Kills Plumbing & Heating Supply  
4041 Hylan Boulevard  
Staten Island NY 10308

Ideal Supply Co.  
445 Communipaw Avenue  
Jersey City NJ 07304

Johnston Controls  
60 East 42nd Street  
New York NY 10165

Kailee Sheet Metal LLC  
35 Dry Hill Lake Road  
Monroe NY 10950

Luce Schwab & Kase Inc.  
PO Box 779  
9 Gloria Avenue  
Fairfield NJ 07007

Mayer Malbin Company Inc.  
65-25 30th Avenue  
Woodside NY 11377

Mechanical Technologies LLC  
10 Bloomfield Avenue  
Suite 5  
Pine Brook NJ 07058

Metal Trades Branch Local 638  
Pension Fund a/k/a The Steamfitters  
Industry Pension Fund  
27-08 40th Avenue 2nd Floor  
Long Island City NY 11101

MWSK HVAC Equipment Sales Inc.  
120 West 31st Street  
3rd Floor  
New York NY 10001

Precise Testing & Balancing  
PO Box 631  
Hicksville NY 11802

Precision Test & Balance of NY Corp.  
244 Maple Place  
Mineola NY 11501

Pronto Gas Heating Supplies  
181 Chrystie Street  
New York NY 10002

Siemens Industry Inc.  
New York/New Jersey Sales Office  
412 Mt. Kemble Avenue  
Suite 200 S  
Morristown NJ 07960

SRS Enterprises Inc.  
14 Leonardville Road  
Middletown NJ 07748

The Enterprise Association  
Metal Trades Branch Local Union 638  
27-08 40th Avenue  
4th Floor  
Long Island City NY 11101

Tower Water Management  
5 Shirley Avenue  
Somerset NJ 08873

Travelers Insurance Agency  
One Toer Square  
Hartford CT 06183

United Refrigertion Inc.  
11401 Roosevelt Boulevard  
Philadelphia PA 19154-2197

Vertiv Corporation  
505 N. Cleveland Avenue  
Westerville OH 43082

Vico Inc.  
448 West 36th Street  
New York NY 10018

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

**STATEMENT PURSUANT TO LOCAL  
BANKRUPTCY RULE 1073-2(b)**

**DEBTOR(S):** MASDAC, LLC

**CASE NO.:** \_\_\_\_\_

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

**NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.**

**THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:**

1. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

2. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

3. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

(OVER)

DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

**NOTE:** Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Heath S. Berger

**Heath S. Berger**

Signature of Debtor's Attorney

**Berger, Fischoff, Shumer, Wexler & Goodman, LLP**

**6901 Jericho Turnpike**

**Suite 230**

**Syosset, NY 11791**

**516-747-1136**

\_\_\_\_\_  
Signature of Pro Se Debtor/Petitioner

\_\_\_\_\_  
Signature of Pro Se Joint Debtor/Petitioner

\_\_\_\_\_  
Mailing Address of Debtor/Petitioner

\_\_\_\_\_  
City, State, Zip Code

\_\_\_\_\_  
Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.